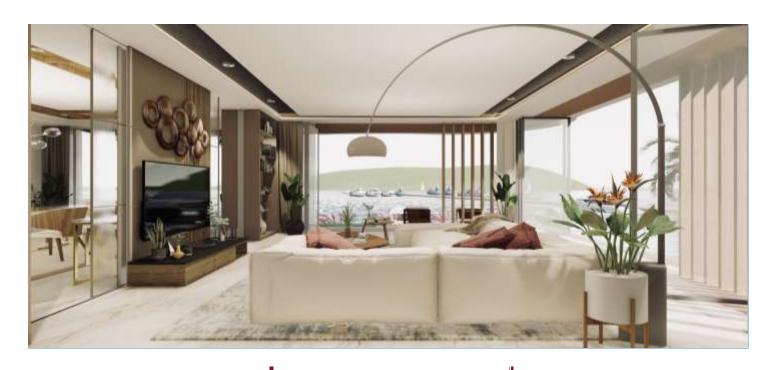
NEWSLETTER

Q1 2025



NEWS FLASH: THAILAND INTERIOR DESIGN CAPABILITY

HTDA showcased its integrated project design skills in the Qui Royal Residences project by adding interior design as a part of project design service delivery. 3D Lumion design tool was utilized to provide conceptual renderings of the residence's interior spaces.

NEWS FLASH: INDONESIA MIXED USE DEVELOPMENT

HTDA is in discussion for a mixeduse development master planning project for a private property owner in Cibubur Sub-district of Depok City, Indonesia. The property is envisioned to have multiple types of uses devoted to recreational functions & features.

NEWS FLASH: MALAYSIA TECHNOLOGY PARK PROPOSAL

HTDA has been contacted for a potential industrial park master planning project located near Kota Kinabalu, State of Sabah, Malaysia. The proposed project will involve an integrated tech park that can host light manufacturing production and logistic services.



2025 COMPANY PROFOLIO BOOKLET

HTDA has released an updated project portfolio booklet intended as a marketing introduction for future clients to understand the design and planning capabilities and diverse array project typology services provided by HTDA and its teams of professionals. Prospective clients can also access to this booklet: https://issuu.com/htda/pte.ltd/docs/htda-2024-overall project - r35 - full/2?ff.

Integrated Resort Development

An Integrated Resort (IR) is a large-scale development that combines various amenities like hotels, casinos, shopping, dining, and entertainment, offering a comprehensive experience for visitors, whether for business or leisure. Marina Bay Sands in Singapore, is a classic and successful example of integrated resort with around 2,500 rooms in a landmark high-rise building complex with shopping and convention + exhibition center anchoring a prominent site in the iconic Marina Bay District. Other ASEAN governments such as Vietnam, Malaysia, and the Philippines, have also encouraged the development of IRs to promote tourism, economic growth, and national competitiveness.



ASEAN NEWS

ASEAN-Malaysia 2025

Malaysia Assumes ASEAN Chairmanship in 2025

As Malaysia takes over the ASEAN Chairmanship, it is the reaffirmation of collective commitment, continuation, and consolidation of ASEAS Community building. This is a continuous and forward-looking process to strengthen the ASEAN Community based on the political-security, economic and socio-cultural pillars to forge ahead together. The major challenges in 2025 will include deteriorating political situation in a member nation, escalating marine time territorial disputes, and intensifying geopolitical competition.



"Inclusivity and Sustainability: Reflecting the aspiration of truly shared progress, ensuring that no one is left behind."

REGIONAL WATCH: THAILAND'S BIG CASINO GAMBLE HANGS ON FINE PRINT OF REGULATIONS: RUETERS (COPYRIGHT ARTICLE) BY PANU WONGCHA-UM, FEBRUARY 12, 2025

Thailand is setting its sights on becoming a global gaming hub, with plans to build a casino industry that generates billions in revenue, draws some of the biggest names in the business and benefits a thriving tourism sector. Thailand's potential as a gaming destination, with casinos proposed in the capital Bangkok, on the holiday island of Phuket, and three other sites, is underpinned by its role as a regional magnet for tourism. Thailand currently allows gambling in state-controlled horse racing, the lottery and sports betting.

 $We blink: \underline{https://reuters.com/world/asia-pacific/thail and \underline{s-big-casino\ gamble-hangs-fine-print-regulations-2025-92-11/2} \\$

COUNTRY WATCH: INDONESIA SETS SIGHTS ON 5.2% GROWTH IN 2025, SURPASSING WORLD BANK'S PROJECTION JAKARTA GLOBE (COPYRIGHT ARTICLE): BY ARNODUS KRISTIANUS, JANUARY 17, 2025 Indonesia aims to exceed the World Bank's 2025 growth project of 5.1%, targeting 5.2% by boosting domestic consumption and encouraging local investment, according to Chief Economic Affairs Minister Airlangga Hartarto. While the government is expecting increase to domestic consumption, it is also working on finalizing a policy to encourage exporters to keep their foreign exchange earnings (DHE) in domestic financial markets, a move that could strengthen the domestic economy and buffer it against global economic turbulence. The export performance is expected to slow, as demand from major trading partners, excluding the United States, weakens. Domestic consumption is also sluggish, particularly among lower-income groups.

Weblink: https://jakartaglobe.id/business/indonesia-sets-sights-on-52-growth-in-2025-surpassing-world-banks-projection