

NEWSLETTER

Q4 2024



NEWS FLASH: INDONESIA
PROJECT FEASIBILITY STUDY

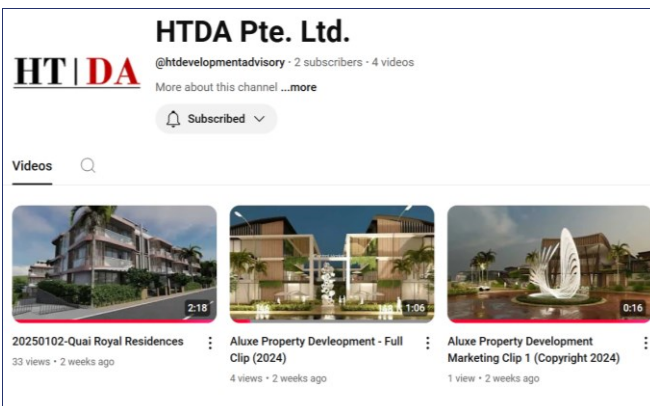
HTDA was awarded a project feasibility study contract for a 2,500 SM prime property parcel located in South Jakarta Area with easy access to many lifestyle amenities. The study is to focus on marketing viability of the proposed residential cluster development.

NEWS FLASH: THAILAND
ISLAND RESIDENTIAL CLUSTER

HTDA has completed a feasibility study for a seaside residential enclave located on an off-shore island with six luxury residential units with spectacular ocean views. This project also includes a quayside clubhouse and a yacht marina with eight private slips.

NEWS FLASH: THAILAND
INTEGRATED INDUSTRIAL PARK

HTDA has begun a contract discussion with a local land owner group to conduct a conceptual master planning project work for a track of land holding into a new integrated industrial park focusing on logistics and data center in the Province of Rayong, Thailand.



COMPANY YOUTUBE CHANNEL LAUNCH

HTDA has set up its own YouTube channel to provide a social media platform to upload and showcase its increasing line of project related multi-media videos with the purpose of reaching to a greater audience group to learn more about HTDA's capacity to deliver planning and design solution to our clients across the ASEAN Region and beyond. Link: <https://www.youtube.com/@htdevelopmentadvisory>.

Transformation of a Global Waterfront City

Kaohsiung, a southern port city of Taiwan, with a population of 2.9 million, is the largest and busiest harbor and old heavy industrial hub on the island. The waterfront development of this city has long been occupied by its aging and pollution-filled industrial zones. The city is now embracing an exciting urban renaissance with its “Asia New Bay Area” with a 600-hectare prime waterfront area destined to be rebuilt. The steady flow of public and private investment has gradually revitalized this once underutilized waterfront area into an iconic and vibrant district of exhibition, cultural and tourism destination as well as a new modern skyline filled with high-end residential and office commercial buildings.



ASEAN + EU PARTERSHIP

ASEAN Circular Economy Forum 2024

Thailand will be hosting ACEF 2024

The ACEF serves as an annual platform for the ASEAN policy community to hold dialogues with stakeholders and discuss how to advance a circular transition more effectively through national policies and regional initiatives. It brings together government officials and ASEC officers from the socio-cultural communities, reflecting the cross-cutting nature and multiple objectives of a circular transitions. Bangkok, Thailand, is the host city of this cooperation forum between October 1 ~2, 2024.

ASEAN Circular Economy Forum 2024
Bangkok
1-2 October 2024

*“Guiding the Transition –
 ASEAN and EU Approaches to
 Circular Innovation and
 Entrepreneurship”*

REGIONAL WATCH: **SOUTHEAST ASIA’S ECONOMIC PERFORMANCE IN 2024:** [YUSOF ISHAK INSTITUTE](#) (COPYRIGHT ARTICLE) BY JAYANT MENON, DECEMBER 31, 2024

The region is finally showing clear signs of recovery from the multi-year pandemic but 2025 portends more serious headwinds against which regional government and businesses will have to steer. According to the Asian Development Bank’s (ADB) September 2024 Outlook, Southeast Asia is expected to grow by 4.5 percent in 2024 and 4.7 percent in 2025, with the Philippines, Vietnam and Cambodia growing fastest. While Indonesia, Malaysia, Thailand and the Philippines returned to their pre-pandemic rates of growth, the poorest members of ASEAN - Cambodia, Laos and Myanmar - appear to have settled at a lower trend growth rate.

Weblink: <https://fulcrum.sg/southeast-asias-economic-performance-in2024-and-outlook-for-2025-navigating-risking-risks/>

COUNTRY WATCH: **MALAYSIA’S BOOMING DATA CENTER POTENTIAL IN APAC REGION?** [ORANGE BUSINESS](#) (COPYRIGHT ARTICLE): BY HANIZA ZAKARIYA, OCTOBER 28, 2024

Malaysia is fast becoming a key player in the data center arena as major players are pouring investments into the country. Its southern city of Johor Baru, the state capital of Johor, has already been recognized as Southeast Asia’s fastest growing data center market, according to the [2024 Global Data Center Index](#). As part of its New Industrial Master Plan 2030 (NIMP 2030) and the Malaysia Digital Economy Blueprint, the Malaysian government ambitiously pushing for Malaysia’s transformation into a high-tech industrialized and digital nation by 2030.

Weblink: <https://www.orange-business.com/en/blogs/unlocking-malaysia-data-center-potential>